

PORTFOLIO	SIMBOL	CORPORATION	X7	X8	2017.08.02
CLASSIC	NVDA	NVIDIA			100%
CLASSIC	AMD	Advanced Micro Devices			75%
CLASSIC	NFLX	Netflix			75%
CLASSIC	FB	Facebook			70%
CLASSIC	AMAT	Applied Materials			60%
CLASSIC	TSLA	Tesla			60%
CLASSIC	AMZN	Amazon.com			50%
CLASSIC	AAPL	Apple			40%
CLASSIC	GOOGL	Alphabet			30%
CLASSIC	MSFT	Microsoft			30%
TEST	ANET	Arista Networks			95%
TEST	LITE	Lumentum Holdings			95%
TEST	SQ	Square			95%
TEST	TDOC	Teladoc			95%
TEST	BABA				85%
TEST	EXEL				85%
TEST	MELI	Mercadolibre			85%
TEST	VEEV	Veeva Systems			85%
TEST	VRTX	Vertex Pharmaceuticals			85%
TEST	JD	JD.Com Inc(ADR)			80%
TEST	LRCX	Lam Research			80%
TEST	ATVI	Activision Blizzard			75%
TEST	AVGO	Broadcom			65%
TEST	EXPE	Expedia			60%
TEST	MU	Micron Technology			60%
SMALL CAPS	AAOI	Applied Optoelectronics			95%
SMALL CAPS	APPF	AppFolio			95%
SMALL CAPS	PI	IMPINJ			95%
SMALL CAPS	UPLD	Upland Software			95%
SMALL CAPS	ACLS	Axcelis Technologies			90%
SMALL CAPS	KEM	KEMET Corporation			90%
SMALL CAPS	UCTT	Ultra Clean Holdings			90%
SMALL CAPS	NOVT	Novanta			85%
SMALL CAPS	SYX	Systemax			85%
SMALL CAPS	EVRI	Everi Holdings			80%
SMALL CAPS	FIVN	Five9			80%
SMALL CAPS	ITI	Iteris			80%
SMALL CAPS	SRT	StarTek			80%
SMALL CAPS	CARB	Carbonite			75%
SMALL CAPS	PLUS	ePlus			75%
SMALL CAPS	CTRL	Control4 Corp			70%
SMALL CAPS	EXTR	Extreme Networks			65%