

PORTFOLIO	SIMBOL	CORPORATION	X7	VAR	X8	2017.08.10%	2017.08.02	26.07.2017	19.07.2017	12.07.2017
CLASSIC	NVDA	NVIDIA				100%	100%	100%	100%	100%
CLASSIC	NFLX	Netflix				75%	75%	75%	75%	55%
CLASSIC	AMD	Advanced Micro Devices		-5%		70%	75%	90%	75%	80%
CLASSIC	FB	Facebook				70%	70%	55%	55%	55%
CLASSIC	AMAT	Applied Materials				60%	60%	60%	55%	55%
CLASSIC	TSLA	Tesla				60%	60%	65%	70%	70%
CLASSIC	AAPL	Apple		10%		50%	40%	35%	35%	35%
CLASSIC	AMZN	Amazon.com				50%	50%	50%	50%	50%
CLASSIC	GOOGL	Alphabet				30%	30%	30%	30%	30%
CLASSIC	MSFT	Microsoft				30%	30%	30%	30%	30%
TEST	SQ	Square				95%	95%			
TEST	TDOC	Teladoc				95%	95%			
TEST	ANET	Arista Networks		-5%		90%	95%			
TEST	LITE	Lumentum Holdings		-5%		90%	95%			
TEST	EXEL					85%	85%			
TEST	JD	JD.Com Inc(ADR)		5%		85%	80%			
TEST	VRTX	Vertex Pharmaceuticals				85%	85%			
TEST	BABA			-5%		80%	85%			
TEST	MELI	Mercadolibre		-5%		80%	85%			
TEST	VEEV	Veeva Systems		-5%		80%	85%			
TEST	LRCX	Lam Research		-5%		75%	80%			
TEST	ATVI	Activision Blizzard		-5%		70%	75%			
TEST	AVGO	Broadcom				65%	65%			
TEST	MU	Micron Technology		5%		65%	60%			
TEST	EXPE	Expedia		-20%		40%	60%			
SMALL CAPS	AAOI	Applied Optoelectronics				95%	95%			
SMALL CAPS	APPF	AppFolio				95%	95%			
SMALL CAPS	UPLD	Upland Software				95%	95%			
SMALL CAPS	KEM	KEMET Corporation		-5%		85%	90%			
SMALL CAPS	NOVT	Novanta				85%	85%			
SMALL CAPS	SYX	Systemax				85%	85%			
SMALL CAPS	UCTT	Ultra Clean Holdings		-5%		85%	90%			
SMALL CAPS	EVRI	Everi Holdings				80%	80%			
SMALL CAPS	FIVN	Five9				80%	80%			
SMALL CAPS	PLUS	ePlus		5%		80%	75%			
SMALL CAPS	CTRL	Control4 Corp		5%		75%	70%			
SMALL CAPS	ITI	Iteris		-5%		75%	80%			
SMALL CAPS	SRT	StarTek		-5%		75%	80%			
SMALL CAPS	PI	IMPINJ		-65%		30%	95%			