

R1	SECTOR	SIMBOL2	CORPORATION	R2	A1	R3	VAR	R4	2018.01.10	2018.01.03	2017.12.27	2017.12.20	2017.12.13	2017.12.06	2017.11.29	R5
	Technology	ADBE	Adobe		BUY				100%	100%	100%	100%	100%	100%	100%	
	Healthcare	ALGN	Align Technology		BUY				100%	100%	100%	100%	100%	100%	100%	
	Services	AMZN	Amazon.com		BUY				100%	100%	100%	100%	100%	100%	100%	
	Technology	ANET	Arista Networks		BUY				100%	100%	100%	100%	100%	100%	100%	
	Technology	DO	Daqo New Energy Corp.		BUY				100%	100%						
	Healthcare	EXEL	Exelixis		BUY				100%	100%	100%	85%	85%	85%	85%	
	Technology	IPGP	IPG Photonics		BUY				100%	100%	100%	100%	100%	100%	100%	
	Industrials	NOVT	Novanta		BUY				100%	100%	100%	100%	100%	100%	100%	
	Technology	OLED	Universal Display		BUY				100%	100%	100%	100%	100%	100%	100%	
	Services	PLNT	Planet Fitness		BUY				100%	100%	100%	100%	100%	100%	100%	
	Financial	PYPL	PayPal Holdings		BUY				100%	100%	100%	100%	100%	100%	100%	
	Industrials	SITF	SiteOne Landscape Supply		BUY				100%	100%	100%	100%	100%	100%	100%	
	Financial	SIVB	SVB Financial		BUY				100%	100%	100%	100%	100%	100%	100%	
	Financial	SQ	Square		BUY				100%	100%	100%	100%	100%	100%	100%	
	Financial	SUPV	Grupo Supervielle		BUY				100%	100%	100%	100%	100%	100%	100%	
	Industrials	TAL	TAL Education		BUY				100%	100%	90%	90%	100%	95%	95%	
	Financial	TREE	LendingTree		BUY				100%	100%	100%	100%	100%	100%	100%	
	Technology	ITWQ	Take-Two Interactive		BUY				100%	100%	100%	100%	100%	100%	100%	
	Consumer Goods	WGO	Winnebago Industries		BUY				100%	100%	100%	100%	100%	100%	100%	
	Consumer Goods	AVY	Avery Dennison		BUY				95%	95%	95%	95%	95%	95%	95%	
	Financial	CBOE	Cboe Global Markets		BUY				95%	95%	95%	95%	95%	95%	95%	
	Technology	DXC	DXC Technology		BUY		5%		95%	90%	90%	90%	95%	95%	95%	
	Services	EDU	New Oriental Edu & Tech Group		BUY				95%	95%						
	Technology	GRUB	GrubHub Inc.		BUY		-5%		95%	100%	100%	100%	100%	100%	100%	
	Services	HTHT	China Lodging Group		BUY				95%	95%	95%	95%	100%	100%	100%	
	Healthcare	IRTC	iRhythm Technologies		BUY		10%		95%	85%	85%	90%	90%	90%	95%	
	Consumer Discretionary	MELI	Mercadolibre		BUY				95%	95%	95%	95%	95%	80%	75%	
	Communications	NFLX	Netflix		BUY		15%		95%	80%	70%	70%	70%	70%	70%	
	Technology	NVDA	NVIDIA		BUY				95%	95%	100%	100%	100%	100%	100%	
	Healthcare	PRAH	PRA Health Sciences		BUY				95%	95%	90%	90%	80%	55%	40%	
	Industrials	SYX	Systemax		BUY				95%	95%	95%	95%	95%	95%	95%	
	Technology	TCEHY	Tencent Holdings		BUY				95%	95%	95%	95%	95%	95%	95%	
	Technology	TEAM	Atlassian Corporation		BUY				95%	95%	95%	95%	95%	95%	95%	
	Consumer Goods	THO	Thor Industries		BUY				95%	95%	95%	95%	95%	95%	95%	
	Services	TRU	TransUnion		BUY				95%	95%	95%	95%	95%	95%	95%	
	Technology	TXN	Texas Instruments		BUY				95%	95%	90%	90%	90%	90%	90%	
	Technology	YY	YY Inc.		BUY		-5%		95%	100%	100%	100%	100%	100%	100%	
	Technology	CGNX	Cognex Corporation		SELL				95%	95%	95%	95%	100%	100%	100%	
		FND	Floor & Decor Holdings Inc		SELL		-5%		95%	100%	100%	95%	100%	100%	100%	
	Services	NXST	Nexstar Media Group Inc		SELL				95%	95%						
	Consumer Discretionary	WING	Wingstop Inc		SELL				95%	95%	95%	100%	100%	100%	100%	
	Consumer Discretionary	CTAS	Cintas Corporation		BUY		-5%		90%	95%	95%	95%	100%	100%	100%	
	Services	FLT	FleetCor Technologies, Inc.		BUY				90%	90%	90%	100%	100%	100%	100%	
	Technology	MSFT	Microsoft		BUY				90%	90%	90%	90%	90%	90%	85%	
	Technology	ON	ON Semiconductor		BUY				90%	90%	90%	90%	90%	90%	90%	
	Technology	TER	Teradyne		BUY				90%	90%	90%	85%	85%	85%	85%	
	Financial	CADE	Cadence BanCorp		SELL				90%	90%						
	Technology	CDNS	Cadence Design Systems		SELL				90%	90%	95%	95%	95%	95%	95%	
	Technology	DVMT	Dell Technologies		SELL				90%	90%	90%	90%	90%	90%	95%	
	Healthcare	ECYT	Endocyte		SELL		-5%		90%	95%	95%	90%	85%	85%	85%	
	Technology	ENTG	Entegris		SELL				90%	90%	95%	95%	85%	85%	95%	
	Technology	MSCI	MSCI Inc		SELL				90%	90%	90%	95%	95%	95%	85%	
	Technology	MU	Micron Technology		SELL		-5%		90%	95%	95%	95%	95%	95%	95%	
	Healthcare	PETS	PetMed Express		SELL				90%	90%	90%	90%	80%	75%	75%	
	Technology	VMW	Vmware		BUY				85%	85%	90%	85%	85%	85%	85%	
	Consumer Goods	AAPL	Apple		SELL		-5%		85%	90%	85%	85%	85%	85%	80%	
	Technology	AMAT	Applied Materials		SELL				85%	85%	90%	90%	90%	90%	95%	
	Services	BABA	Alibaba		SELL		10%		85%	75%	80%	85%	85%	80%	100%	
	Technology	CTRL	Control4 Corporation		SELL				85%	85%	85%	95%	95%	95%	100%	
	Technology	FB	Facebook, Inc.		SELL				85%	85%	95%	95%	95%	85%	90%	
	Healthcare	LNTH	Lantheus Holdings		SELL		5%		85%	80%	85%	80%	85%	95%	100%	
	Technology	LRCX	Lam Research		SELL				85%	85%	85%	90%	95%	95%	90%	
	Consumer Goods	MTOR	Meritor, Inc.		SELL		-5%		85%	90%	90%	90%	95%	95%	95%	
	Financial	ESNT	Essent Group Ltd.		SELL		-5%		80%	85%	85%	90%	95%	95%	90%	
	Services	FIVE	Five Below, Inc.		SELL		-15%		80%	95%	90%	90%	90%	85%	80%	
	Technology	GOOGL	Alphabet		SELL		5%		80%	75%	70%	70%	60%	45%	65%	
	Technology	RHT	Red Hat		SELL		5%		80%	75%	80%	80%	85%	85%	85%	

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	Consumer Goods	TSN	Tyson Foods		SELL				80%	80%	85%	85%	85%	85%	80%	
	Technology	ATVI	Activision Blizzard		SELL				75%	75%	75%	65%	65%	60%	70%	
	Technology	SLAB	Silicon Laboratories		SELL		15%		75%	60%	60%	70%	70%	75%	90%	
	Technology	UPLD	Upland Software		SELL				75%	75%	80%	80%	75%	80%	80%	
	Technology	PAYC	Paycom Software		SELL				70%	70%	90%	90%	80%	80%	95%	
	Technology	FIVN	Five9		SELL		-5%		60%	65%	70%	70%	60%	65%	85%	
	Technology	INTC	Intel Corporation		SELL		-5%		50%	55%	55%	55%	55%	55%	55%	
	Technology	MCHP	Microchip Technology		SELL		5%		50%	45%	45%	45%	50%	50%	55%	
	Communications	YELP	Yelp Inc.		SELL				40%	40%	40%	40%	35%	45%	45%	
	Technology	QCOM	QUALCOMM		SELL				30%	30%	30%	30%	30%	30%	30%	
	Technology	ADSK	Autodesk		SELL		5%		25%	20%	20%	20%	25%	25%	35%	
	Technology	AVGO	Broadcom		SELL		-5%		20%	25%	25%	35%	40%	45%	90%	
	Technology	AMD	Advanced Micro Devices		SELL				15%	15%	0%	5%	5%	5%	10%	
	Technology	CHKP	Check Point Software Tech		SELL				15%	15%	15%	15%	15%	15%	15%	
	Consumer Discretionary	TSLA	Tesla		SELL		-20%		10%	30%	35%	45%	45%	0%	0%	
	Communications	SNAP	Snap		SELL		-30%		5%	35%	40%	35%	25%	30%	0%	