

R1	SECTOR	SIMBOL2	CORPORATION	R2	AI	R3	VAR	R4	2018.02.22	2018.02.14	2018.02.07	2018.01.31	R5
	Communications	<u>NFLX</u>	Netflix		BUY				100%	100%	100%	100%	
	Health	<u>ABMD</u>	ABIOMED		BUY				100%				
	Technology	<u>GRUB</u>	GrubHub Inc.		BUY				100%	100%	85%	95%	
	Services	<u>HTHT</u>	China Lodging Group		BUY		15%		95%	80%	65%	70%	
	Financial	<u>SUPV</u>	Grupo Supervielle		BUY		10%		95%	85%	85%	95%	
	Healthcare	<u>ALGN</u>	Align Technology		BUY		5%		95%	90%	95%	95%	
	Consumer Discretionary	<u>WING</u>	Wingstop Inc		BUY		-5%		95%	100%	95%	95%	
	Technology	<u>ANET</u>	Arista Networks		BUY		-5%		95%	100%	95%	95%	
	Consumer Goods	<u>MTOR</u>	Meritor		BUY				95%	95%	95%		
	Financial	<u>SO</u>	Square		BUY				95%	95%	95%	100%	
	Financial	<u>TREE</u>	LendingTree		BUY				95%	95%	95%	95%	
	Financial	<u>IBKR</u>	Interactive Brokers Group		BUY				95%	95%	95%		
	Industrials	<u>SYX</u>	Systemax		BUY				95%	95%	90%	95%	
	Services	<u>AMZN</u>	Amazon.com		BUY				95%	95%	95%	95%	
	Services	<u>NXST</u>	Nexstar Media Group Inc		SELL				95%	95%	95%	95%	
	Technology	<u>NVDA</u>	NVIDIA		BUY				95%	95%	95%	95%	
	Services	<u>PLNT</u>	Planet Fitness		BUY		10%		90%	80%	85%	95%	
	Technology	<u>ATVI</u>	Activision Blizzard		BUY		10%		90%	80%	85%	80%	
	Technology	<u>TEAM</u>	Atlassian Corporation		BUY		10%		90%	80%	80%	90%	
	Healthcare	<u>IRTC</u>	iRhythm Technologies		BUY		5%		90%	85%	80%	85%	
	Technology	<u>TCEHY</u>	Tencent Holdings		BUY		5%		90%	85%	90%	95%	
	Technology	<u>YY</u>	YY Inc.		BUY		5%		90%	85%	40%	50%	
	Communications	<u>SNAP</u>	Snap		SELL				90%	90%	60%	0%	
	Consumer Discretionary	<u>MELI</u>	Mercadolibre		BUY				90%	90%	90%	90%	
	Financial	<u>BOFI</u>	BofI Holding		BUY				90%	90%	90%		
	Financial	<u>TSS</u>	Total System Services		BUY				90%	90%	90%		
	Industrials	<u>NOVT</u>	Novanta		BUY				90%	90%	95%	100%	
	Industrials	<u>TAL</u>	TAL Education		BUY				90%	90%	90%	80%	
	Services	<u>TRU</u>	TransUnion		BUY				90%	90%	85%	90%	
	Technology	<u>ADBE</u>	Adobe		SELL				90%	90%	90%	95%	
	Technology	<u>MSCI</u>	MSCI Inc		BUY				90%	90%	90%	85%	
	Technology	<u>PAYC</u>	Paycom Software		BUY				90%	90%	65%	85%	
	Technology	<u>NOW</u>	Service Now		BUY				90%				
	Technology	<u>DQ</u>	Daqo New Energy Corp.		SELL		30%		85%	55%	55%	90%	
	Financial	<u>SIVB</u>	SVB Financial		SELL		20%		85%	65%	75%	85%	
	Services	<u>BABA</u>	Alibaba		SELL		20%		85%	65%	70%	90%	
	Technology	<u>AMAT</u>	Applied Materials		BUY		15%		85%	70%	75%	75%	
	Technology	<u>DXC</u>	DXC Technology		SELL		5%		85%	80%	80%	90%	
	Technology	<u>MSFT</u>	Microsoft		SELL		5%		85%	80%	80%	90%	
	Technology	<u>IPGP</u>	IPG Photonics		SELL		-10%		85%	95%	95%	95%	
	Basic Materials	<u>FANG</u>	Diamondback Energy		BUY				85%	85%	85%	85%	
	Industrials	<u>SITE</u>	SiteOne Landscape Supply		SELL				85%	85%	85%	90%	
	Technology	<u>ON</u>	ON Semiconductor		BUY				85%	85%	85%	90%	
	Technology	<u>RHT</u>	Red Hat		BUY				85%	85%	85%	75%	
	Technology	<u>TER</u>	Teradyne		SELL		10%		80%	70%	70%	75%	
	Healthcare	<u>PETS</u>	PetMed Express		SELL		5%		80%	75%	75%	75%	
	Services	<u>FIVE</u>	Five Below, Inc.		SELL		5%		80%	75%	65%	60%	
	Technology	<u>FIVN</u>	Five9		SELL		5%		80%	75%	65%	60%	
	Consumer Goods	<u>AVY</u>	Avery Dennison		SELL				80%	80%	75%	90%	
	Financial	<u>ESNT</u>	Essent Group Ltd.		SELL				80%	80%	80%	80%	

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	Financial	<u>TWTR</u>	Twitter		<u>BUY</u>				80%	80%	90%		
	Services	<u>FLT</u>	FleetCor Technologies, Inc.		<u>SELL</u>				80%	80%	90%	85%	
	Consumer Discretionary	<u>CTAS</u>	Cintas Corporation		<u>SELL</u>		20%		75%	55%	50%	85%	
	Technology	<u>MU</u>	Micron Technology		<u>SELL</u>		5%		75%	70%	80%	75%	
	Basic Materials	<u>VNOM</u>	Viper Energy Partners		<u>SELL</u>				75%	75%	90%	90%	
	Financial	<u>PYPL</u>	PayPal Holdings		<u>SELL</u>				75%	75%	75%	90%	
	Healthcare	<u>EXEL</u>	Exelixis		<u>SELL</u>				75%	75%	75%	70%	
	Consumer Goods	<u>AAPL</u>	Apple		<u>SELL</u>		25%		70%	45%	50%	50%	
	Healthcare	<u>LNTH</u>	Lantheus Holdings		<u>SELL</u>		5%		70%	65%	70%	90%	
	Technology	<u>ENTG</u>	Entegris		<u>SELL</u>		5%		70%	65%	60%	85%	
	Technology	<u>CDNS</u>	Cadence Design Systems		<u>SELL</u>				70%	70%	75%	80%	
	Healthcare	<u>PRAH</u>	PRA Health Sciences		<u>SELL</u>				65%	65%	65%	75%	
	Technology	<u>TXN</u>	Texas Instruments		<u>SELL</u>				65%	65%	80%	85%	
	Technology	<u>UPLD</u>	Upland Software		<u>SELL</u>				65%	65%	60%	70%	
		<u>FND</u>	Floor & Decor Holdings Inc		<u>SELL</u>				65%	65%	65%	70%	
	Technology	<u>GOOGL</u>	Alphabet		<u>SELL</u>		35%		60%	25%	30%	85%	
	Technology	<u>SLAB</u>	Silicon Laboratories		<u>SELL</u>		35%		55%	20%	25%	50%	
	Technology	<u>TTWO</u>	Take-Two Interactive		<u>SELL</u>		-15%		55%	70%	90%	90%	
	Technology	<u>AVGO</u>	Broadcom		<u>SELL</u>		15%		45%	30%	5%	5%	
	Healthcare	<u>ECYT</u>	Endocyte		<u>SELL</u>				45%	45%	45%	65%	
	Technology	<u>INTC</u>	Intel Corporation		<u>SELL</u>				45%	45%	60%	50%	
	Technology	<u>FB</u>	Facebook, Inc.		<u>SELL</u>		-5%		40%	45%	90%	60%	
	Technology	<u>VMW</u>	Vmware		<u>SELL</u>				40%	40%	50%	50%	
	Technology	<u>ADSK</u>	Autodesk		<u>SELL</u>		10%		35%	25%	30%	20%	
	Technology	<u>AMD</u>	Advanced Micro Devices		<u>SELL</u>		10%		35%	25%	25%	55%	
	Technology	<u>LRCX</u>	Lam Research		<u>SELL</u>		5%		35%	30%	35%	70%	
	Technology	<u>QCOM</u>	QUALCOMM		<u>SELL</u>				30%	30%	30%	35%	
	Technology	<u>MCHP</u>	Microchip Technology		<u>SELL</u>		-5%		25%	30%	35%	50%	
	Technology	<u>OLED</u>	Universal Display		<u>SELL</u>				25%	25%	20%	50%	
	Financial	<u>CLB</u>	Core Labs		<u>SELL</u>				20%	20%			
	Communications	<u>YELP</u>	Yelp Inc.		<u>SELL</u>				15%	15%	35%	25%	
	Consumer Discretionary	<u>TSLA</u>	Tesla		<u>SELL</u>				5%	5%	50%	40%	
	Technology	<u>CHKP</u>	Check Point Software Tech		<u>SELL</u>				5%	5%	10%	15%	
	Technology	<u>DVMT</u>	Dell Technologies		<u>SELL</u>				0%	0%	5%	15%	