

***	INVEST %	***	SECTOR	CORPORATION	SIMBOL	***
	50%		Communication	ANGI HOMESERVICES INC CLASS A	ANGI	
	10%		Communication	NETFLIX INC	NFLX	
	100%		Communication Services	Sohu.com Ltd ADR	SOHU	
	50%		Communication Services	Yandex NV	YNDX	
	100%		Consumer Discretionary	AMAZON COM INC	AMZN	
	50%		Consumer Discretionary	Stamps.com Inc	STMP	
	75%		Consumer Discretionary	TESLA INC	TSLA	
	75%		Credit Services	PayPal Holdings, Inc.	PYPL	
	50%		Education & Training Services	Chegg, Inc. (CHGG)	CHGG	
	25%		Health Care	BIOMARIN PHARMACEUTICAL INC	BMRN	
	10%		Information Technology	ADOBE INC	ADBE	
	10%		Information Technology	ALARM.COM HOLDINGS INC	ALRM	
	50%		Information Technology	APPLE INC	AAPL	
	25%		Information Technology	AVALARA INC	AVLR	
	50%		Information Technology	CADENCE DESIGN SYSTEMS INC	CDNS	
	10%		Information Technology	COUPA SOFTWARE INC	COUP	
	50%		Information Technology	CREE INC	CREE	
	50%		Information Technology	CROWDSTRIKE HOLDINGS INC CLASS A	CRWD	
	25%		Information Technology	DATADOG INC CLASS A	DDOG	
	25%		Information Technology	DOCUSIGN INC	DOCU	
	100%		Information Technology	Endurance International Group Holdings Inc	EIGI	
	75%		Information Technology	Fastly Inc	FSLY	
	25%		Information Technology	NVIDIA CORP	NVDA	
	10%		Information Technology	OKTA INC CLASS A	OKTA	
	100%		Information Technology	QORVO INC	QRVO	
	10%		Information Technology	SKYWORKS SOLUTIONS INC	SWKS	
	50%		Information Technology	UNIVERSAL DISPLAY CORP	OLED	
	50%		Internet Retail	Carvana Co. (CVNA)	CVNA	
	10%		Semiconductor Equipment & Materials	ASML Holding N.V.	ASML	
	75%		Software—Infrastructure	Square, Inc. (SQ)	SQ	
	50%		Solar	SunPower Corporation	SPWR	