

## STOCKS - RETURNS - 2020 12 30.xlsx

| <b>RETURNS</b> |  | <b>LAST 3 MONTHS</b> |  | <b>YEAR TO DATE</b> |  | <b>ONE YEAR</b> |  |
|----------------|--|----------------------|--|---------------------|--|-----------------|--|
|                |  |                      |  |                     |  |                 |  |
| PORTFOLIO      |  | 38.97%               |  | 74.61%              |  | 73.46%          |  |
|                |  |                      |  |                     |  |                 |  |
| S&P 500        |  | 12.18%               |  | 17.46%              |  | 17.10%          |  |
|                |  |                      |  |                     |  |                 |  |