

STOCKS - PORTFOLIO - REPORT - 2021 04 21.xlsx

<u>SECTOR</u>	<u>INDUSTRY</u>	<u>NAME</u>	<u>SYMBOL</u>
Discretionary	Auto Parts	MGA - Magna International Inc.	MGA
Discretionary	Automobiles	TSLA - Tesla Inc.	TSLA
Health Care	Biotechnology	NTLA - Intellia Therapeutics, Inc.	NTLA
Health Care	Medical Equipment	INMD - InMode Ltd.	INMD
Health Care	Medical Equipment	ISRG - Intuitive Surgical, Inc.	ISRG
Health Care	Medical Equipment	MDT - Medtronic, Inc.	MDT
Health Care	Medical Supplies	ALGN - Align Technology, Inc.	ALGN
Health Care	Pharmaceuticals	RPTX - Repare Therapeutics Inc.	RPTX
Industrial	Diversified Industrials	HON - Honeywell Intl	HON
Industrial	Industrial Suppliers	ARD - Ardagh Group S.A.	ARD
Materials	Commodity Chemicals	OLN - Olin Corp.	OLN
Materials	Gold Mining	SAND - Sandstorm Gold Ltd.	SAND
Technology	Computer Hardware	HPQ - HP Inc.	HPQ
Technology	Computer Hardware	SNX - Synnex Corp.	SNX
Technology	Computer Services	SQ - Square, Inc.	SQ
Technology	Semiconductors	NVDA - NVIDIA Corp.	NVDA
Technology	Software	ALLT - Allot Ltd.	ALLT
Technology	Software	COIN - Coinbase Global Inc.	COIN
Technology	Software	CRWD - CrowdStrike Holdings, Inc.	CRWD
Technology	Software	DOCU - DocuSign, Inc.	DOCU
Technology	Software	HUBS - HubSpot Inc.	HUBS
Technology	Software	NET - Cloudflare Inc.	NET
Technology	Software	OKTA - Okta, Inc.	OKTA
Technology	Telecom Equipment	RDWR - Radware Ltd.	RDWR