| 1 | DATA | SYMBOL | XX | 2024.01.12 | 2024.01.05 | 2023.12.29 | 2023.12.22 | 2023.12.15 | 2023.12.08 | 2023.12.01 | 2023.11.17 | XX |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2 | | | | | | | | | | | | |
| 3 | **MARKET CHECK** | | | | | | | | | | | |
| 4 | **Wealth** | | | | | | | | | | | |
| 5 | Household and Nonprofit Organizations; Net Worth Level | | | 150.99 | 150.99 | 150.99 | 150.99 | 150.99 | 150.99 | 154.28 | 154.28 | |
| 6 | Household and Nonprofit Organizations; Net Worth as a % of DPI | | | 743.488% | 743.488% | 743.488% | 743.488% | 743.488% | 743.488% | 775.381% | 775.381% | |
| 7 | **Corporate** | | | | | | | | | | | |
| 8 | Total Business Sales | | | 1,856.19 | 1,856.19 | 1,856.19 | 1,856.19 | 1,856.19 | 1,879.30 | 1,879.30 | 1,879.30 | |
| 9 | Corporate Profits After Tax | | | 2,697.93 | 2,697.93 | 2,697.93 | 2,697.93 | 2,708.92 | 2,708.92 | 2,708.92 | 2,601.81 | |
| 10 | **S&P** | | | | | | | | | | | |
| 11 | 10-Year Treasury Constant Maturity Minus 2-Year Treasury Constant Maturity (T10Y2Y) | | | (0.18) | (0.35) | (0.35) | (0.41) | (0.53) | (0.48) | (0.34) | (0.44) | |
| 12 | QQQ Actual Position (Daily) | | | BUY | SELL | BUY | BUY | BUY | BUY | BUY | BUY | |
| 13 | QQQ Actual Position (Weekly) | | | BUY | BUY | BUY | BUY | BUY | BUY | BUY | BUY | |
| 14 | QQQ Actual Position (Monthly) | | | BUY | BUY | BUY | BUY | BUY | BUY | BUY | BUY | |
| 15 | S&P Yield to Treasury 10 Year Yield (WEEKLY) | !YLDSPX:$UST10Y | | | | | | | | | | |
| 16 | S&P 500 Earnings Yield | | | 3.85 | 3.85 | 3.79 | 3.81 | 3.84 | 3.93 | 3.94 | 4.01 | |
| 17 | S&P 500 PE Ratio | | | 25.96 | 25.95 | 26.35 | 26.27 | 26.07 | 25.44 | 25.38 | 24.94 | |
| 18 | Shiller Price to Earnings Ratio | | | 32.20 | 31.78 | 32.27 | 32.16 | 31.92 | 31.15 | 31.10 | 30.56 | |
| 19 | S&P 500 Price to Sales Ratio | | | 2.59 | 2.58 | 2.62 | 2.61 | 2.59 | 2.53 | 2.52 | 2.48 | |
| 20 | S&P 500 Stocks Above 200 Day Moving Average | $SPXA200 | | P | P | P | P | P | P | P | N | |
| 21 | **Others** | | | | | | | | | | | |
| 22 | Advance-Decline Line INDX | ADLINENYA | * | P | P | P | P | P | P | P | P | |
| 23 | Consumer Discretionay | XLY | | P | P | P | P | P | P | P | P | |
| 24 | Technology | XLK | | P | P | P | P | P | P | P | P | |
| 25 | **Volatility** | | | | | | | | | | | |
| 26 | CPCE | CPCE | | P | N | N | N | N | N | N | N | |
| 27 | VIX - Volatility Index | $VIX | M | P | P | P | P | P | P | P | P | |
| 28 | VXV - Volatility Index Futures (3 Months) | $VXV | | P | P | P | P | P | P | P | P | |
| 29 | VIX Versus VXV | $VXV:$VIX | * | P | P | P | P | P | P | P | P | |
| 30 | CBOE Skew Index ($SKEW) | $SKEW | * | P | P | P | P | P | P | P | P | |
| 31 | **Sentiment** | | | | | | | | | | | |
| 32 | AAII Investor Sentiment Survey | Historical Avg = 38.5% | * | 48.60% | 48.60% | 46.30% | 52.90% | 51.30% | 47.30% | 48.80% | 43.80% | |
| 33 | This week's NAAIM Exposure Index Number | | | 80.18 | 70.95 | 102.71 | 97.32 | 77.97 | 76.09 | 81.38 | 72.06 | |
| 34 | Last Quarter Average NAAIM Exposure Index | | | 67.81 | 67.81 | 60.53 | 60.53 | 60.53 | 60.53 | 60.53 | 60.53 | |
| 35 | NAAIM Difference | | | 12.37 | 3.14 | 42.18 | 36.79 | 17.44 | 15.56 | 20.85 | 11.53 | |
| 36 | NYSE Bullsih % | **BULL ALERT** | * | 51.1% | 51.5% | 53.8% | 52.5% | 50.2% | 43.9% | 41.9% | 37.5% | |
| 37 | CNN Fear & Greed Index | **GREED** | | 71 | 74 | 76 | 77 | 67 | 68 | 67 | 58 | |
| 38 | | | | | | | | | | | | |
| 39 | **RISK ON / RISK OFF** | | | | | | | | | | | |
| 40 | **STOCKS - SPY** | | | | | | | | | | | |
| 41 | SPY vs Cash | SPY:LQD | * | | | | | | | | | |
| 42 | SPY vs 20 - 30 Years Treasury Bonds | SPY:TLT | | | | | | | | | | |
| 43 | SPY Vs High Yield Bonds | SPY:JNK | | | | | | | | | | |
| 44 | SPY vs Gold | SPY:GLD | | | | | | | | | | |
| 45 | High Beta (SPHB) to Low Volatility (SPLV) | SPHB:SPLV | | | | | | | | | | |
| 46 | Equal Weight VS Capital Weight | SPY:RSP | | | | | | | | | | |
| 47 | Biotech Vs S&P 500 (High VS Low Risk) | XBI:SPY | * | | | | | | | | | |
| 48 | Momentum Vs SPY | MTUM:SPY | * | | | | | | | | | |

| 1 | DATA | SYMBOL | XX | 2024.01.12 | 2024.01.05 | 2023.12.29 | 2023.12.22 | 2023.12.15 | 2023.12.08 | 2023.12.01 | 2023.11.17 | XX |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 49 | SPY to Real Estate | SPY:VNQ | * | | | | | | | | | |
| 50 | **STOCKS - OTHERS** | | | | | | | | | | | |
| 51 | Russell 1000 (Growth vs Value) | IWF:IWD | * | | | | | | | | | |
| 52 | Dow Theory | $TRAN:$INDU | * | | | | | | | | | |
| 53 | Consumer Discretionary Vs Consumer Staples (Mas Vs Menos Riesgo) | XLY:XLP | * | | | | | | | | | |
| 54 | PLATINUM TO GOLD | PPLT:GLD | | | | | | | | | | |
| 55 | Momentum Vs VNQ | MTUM:VNQ | * | | | | | | | | | |
| 56 | **BONDS** | | | | | | | | | | | |
| 57 | High Grade to Low Grade Quality Bonds | JNK:CORP | | | | | | | | | | |
| 58 | Low Grade Quality Bonds to | JNK:VGIT | | | | | | | | | | |
| 59 | High Yield Corporate Bonds vs 7 - 10 Years Treasury Bonds | HYG:IEF | | | | | | | | | | |
| 60 | High Yield Corporate Bonds vs 20 - 30 Years Treasury Bonds | HYG:TLT | | | | | | | | | | |
| 61 | **COMMODITIES** | | | | | | | | | | | |
| 62 | Copper vs Gold | $COPPER:$GOLD | | | | | | | | | | |
| 63 | Lumber to Gold Ratio | $LUMBER:$GOLD | | | | | | | | | | |
| 64 | Oil vs Gold Ratio (If positive for Oil, S&P 500 should go higher) | $BRENT:$GOLD | | | | | | | | | | |
| 65 | **RELATIONS ETFs:CASH** | | | | | | | | | | | |
| 66 | **STOCKS** | | | | | | | | | | | |
| 67 | Acciones Americanas vs US Treasury Bonds (10 Years) | VTI:IEF | | | | | | | | | | |
| 68 | S&P 500 vs US Treasury Bonds (10 years) | SPY:IEF | | | | | | | | | | |
| 69 | Mercados Emergentes vs US Treasury Short term Bonds | EEM:IEF | | | | | | | | | | |
| 70 | **SECTORS** | | | | | | | | | | | |
| 71 | Industrials | XLI:IEF | | | | | | | | | | |
| 72 | Transports | XTN:IEF | | | | | | | | | | |
| 73 | **BONDS** | | | | | | | | | | | |
| 74 | Bonos (Aggregate) vs Short term treasuries | BND:IEF | | | | | | | | | | |
| 75 | High Yield Corporate Bonds vs Short Term Treasuries | HYG:IEF | | | | | | | | | | |
| 76 | **ALTERNATIVES** | | | | | | | | | | | |
| 77 | Bienes Raices vs US Short Term Treasuries | VNQ:IEF | * | | | | | | | | | |
| 78 | Materias Primas vs US Short term Treasuries | DBC:IEF | | | | | | | | | | |
| 79 | Oro vs US Short term Treasuries | GLD:IEF | | | | | | | | | | |
| 80 | US Dollar vs US Short Term Treasuries | UUP:IEF | | | | | | | | | | |
| 81 | | | | | | | | | | | | |
| 82 | Wilshire 5000 Price Index (WILL5000PR) | | | 48,213.57 | | | | | | | | |
| 83 | Gross Domestic Product (GDP) | | | 27,610.13 | | | | | | | | |
| 84 | Total Market Cap to GDP - (Buffett's Favorite Ratio) | | | 1.7462 | | | | | | | | |
| 85 | | | | | | | | | | | | |